### UNITED REPUBLIC TANZANIA

# MINISTRY OF AGRICULTURE CASHEWNUT BOARD OF TANZANIA









## TANZANIA INTERNATIONAL CASHEW CONFERENCE (TICC)

Held at Julius Nyerere International Conference Centre, Dar es salaam, Tanzania.

#### **CASHEW INDUSTRY IN TANZANIA**

#### Introduction

The Cashewnut Board of Tanzania (CBT) is a corporate body established by Act No. 18 of 2009. It is entrusted with the responsibility of regulating the development of the Cashew Industry in Tanzania. The main functions of CBT fall under three categories namely; Regulatory, Facilitation, and Promotional functions.

# Regulatory functions include:

- > Enforce the implementation of regulations in respect of farming, marketing, processing, transporting and storage of cashew nuts.
- > Collect refine, maintain, use or disseminate information or data concerning the cashewnut industry.
- > Regulate and control the quality of cashewnuts, kernels and cashewnuts by-products.

## **Facilitation Functions include:-**

- > Grant licenses or permits for buying, processing and exporting of cashewnut.
- > Register cashewnuts growers, buyers, sellers, processors and exporters.
- > Appoint inspectors for the inspection of cashewnuts farms, cashewnuts, kernels, premises, processing facilities, warehouses and any other facility.
- Provide the basis or method of pricing of cashewnuts and other products based on market forces.

## **Promotional Functions include:-**

> Promote the quality and competitiveness in the cashewnut industry within and outside Tanzania.

#### About cashew in Tanzania

Tanzania is among traditional cashew producing countries known for the best quality of Cashew around the world. Cashewnut is the main contributor in the exports basket of Tanzania ranking the first highest export value among main agricultural exports. Production wise Tanzania ranks 8<sup>th</sup> in the world and 3<sup>rd</sup> in Africa by 2021/22, aiming to increase the production of raw cashewnut to 700,000 MT by 2026. Currently more than 80% of Cashew is exported in raw form mainly to India and Vietnam, though the Country could gain more if value added products of cashew could be exported. Government currently has set several strategies to ensure 60% of the raw cashewnut is processed locally and have sustainable and reliable market of raw cashewnut, kernels and other products by 2026.

Potential for investment in cashew sector include: establishment of cashew plantations in the country; investment in cashewnut processing factories; establishment of plants for manufacture of pesticides, jute bags and other inputs used in Tanzania as well as investment in the supply of machineries, Equipment and spare parts.

### **Tanzania International Cashew Coference - TICC**

Cashewnut Board of Tanzania (CBT) in collaboration with ACA, TARI, TIC and others are proudly to bring Tanzania International Cashew Conference (TICC) to be held on 11<sup>st</sup> – 13<sup>st</sup> October, 2023. The Conference will pull together Local and International stakeholders in the Cashew Value Chain (Farmers, Processors, Buyers, Roasters, Logistic Companies, Cooperatives, Input Suppliers, Warehouse Operators, Researchers, Machines and Spare parts Manufacturers, Regulators, Consumers, Associations, Financial Institutions, Researchers, Policy Makers, Development Partners, Investors and Others) with the aim of strengthening sustainable partnerships and bring to light the opportunities available to invest in the cashew industry.

# DAY ONE (OPENING SESSION) WEDNESDAY 11 OCTOBER 2023

TIME	EVENT	RESPONSIBLE
0630 - 0900	Registration	Secretariat
0900 – 0910	Arrival of the Guest of Honor at JNICC	Deputy Minister for Agriculture
0910 – 0930	Brief to Guest of Honor (VIP Lounge)	Deputy Minister for Agriculture, RC – Dar es Salaam, Parliamentary Committee Chairperson, Permanent Secretary of Agriculture, Cashew Board of Tanzania Board of Directors Chairman, Director General- Cashewnut Board of Tanzania, Secretariat Chairperson.
0930 – 0940	Official Guest of Honor visiting the Exhibitors	Deputy Minister for Agriculture
0940 – 0945	The Guest of Honor arrives at the Selous Hall	Deputy Minister for Agriculture
0945 – 0955	Tanzania National Anthem and East Africa Anthem	MC
0955 – 1000	Prayer (BAKWATA, CCT & TEC)	MC
1000 – 1005	Introduction	Permanent Secretary Ministry of Agriculture
1005 – 1010	Remarks from Dar es Salaam Reginal Commissioner	Hon. Albert Chalamila
1010 – 1015	Remarks from Chairman Board of Directors Cashew Board of Tanzania	Rtd. Brg. General Aloyce Mwanjile ndc
1015 – 1020	Remarks from TICC Stakeholders	Africa Cashew Alliance- Mr. Reine Dehode, Finance and Sector Organization manager
1020 – 1025	Remarks from Parliamentary Committee Chairperson: Industries, Trade, Agriculture and Livestock.	Hon. Mariam Ditopile Mzuzuri

1025 – 1040	Entertainment - JKT traditional dance group	MC
1040 – 1050	Welcome and introduction of Vice President of the United Republic of Tanzania	Hon. David Ernest Silinde (Mb), Deputy Minister Agriculture
1050 – 1120	Official Opening Remarks	Hon. Dr. Philip Isdor Mpango, Vice President of the United Republic of Tanzania
1120 – 1130	Gift for Guest of Honor and Photographs	MC

1130 -1150	DOCUMENTARY/ TEA/COFFEE BREAK
1150 – 1300	Topic: Sustaining the African Cashew Industry through Cooperation, Assessing the Journey so Far and Looking Forward.
	Keynote Speaker: Andre Tandjiekpon, Executive Secretary, Consultative International Cashew Council (CICC), Ivory Coast
	Moderator: Mr. Audax Rukonge, Managing Director LHAP Agric Investment Company Ltd, Tanzania
	Discussant:  Hon. David Silinde (mb), Deputy Minister for Agriculture - United Republic of Tanzania Hon. Exaud Kigahe(mb) Deputy Minister for Industry and Trade – United Republic of Tanzania Mr. Soud Said Ali, Managing Director – Zanzibar State Trading Corporation (ZSTC) Mr. Bahati Mayoma Chairperson – Tanzania Cashew Processors (TACP) Mr. Reine Dehode, Finance and Sector Organization manger, African Cashew Alliance, Ghana
	Vote of Thanks:  Brg. (Rtd) Aloyce Mwanjile <i>ndc</i> , Chairperson, Cashewnut Board of Tanzania
1300 – 1400	LUNCH BREAK FOR ALL AND NET WORKING
1400 – 1600	Room: Mikumi
1400 1000	Topic: Raw Cashew Production & Agromechanization and Climate Change Mitigation Measures

	Presenters:  Dr. Fortunus Kapinga, Centre Director - TARI Naliendele, Tanzania Dr. George M. Tryphone, Senior Lecturer – Sokoine University of Agriculture, Tanzania Mr. Jerry J. Anim, Assistant Director of Crop Services, Ministry of Food and Agriculture, Ghana Dr. Alfred Arthur, Senior Research Scientist Cocoa Research Institute, Ghana Dr. Paul Adu Gyamfi, Senior Research Scientist Cocoa Research Institute, Ghana Dr. Yahaya Bukhari, Senior Research Scientist Cocoa Research Institute, Ghana Dr. Godfred Awudzi, Senior Research Scientist Cocoa Research Institute, Ghana Moderator: Prof. Mauld Mwatawala DVC - ARC Sokoine University of Agriculture, Tanzania  Panellists:  Mr. Venkant Chelikani Managing Director - Farm Africa – Kilosa, Tanzania Mr. Patrick Mwalunenge - Benz Agro Star Ltd, Tanzania Dr. Furaha Mrosso, Director Research and Innovation, TARI, Tanzania Prof. Donatha Tibuwha – Director of PGS UDSM, Tanzania Prof Amos Majule - Institute of Resource Assessment – UDSM, Tanzania Mr. Muhidini Kasirani Swalehe – Mkulima Wilaya ya Masasi, Mkoa wa Mtwara
1400 – 1500	Discussion: All  Room: RUAHA Topic: Digitalization in Cashew Industry Presenters:  Mr. John Mabagala - QSM Agri ServiceM Mr. Mahmood Shoo, Managing Director - Biztech Co. Ltd  Moderator: Dr. Dominic Menge, Senior Lecturer – Maasai Mara University Kenya  Panelist:  Mr. Hermes Rulagirwa, Head of ICT- TCDC Mr. Lucas Roehrenbach, Managing Director - Mavuno Ltd, Netherland Dr. Fredrick Chali, Lecturer – UDOM  Discussion: All
1600 – 1640	Room: MIKUMI

	Topic: Financing Mechanism in Cashew Industry:
	Presenters:
	Mr. Debajyoti Bhattacharyya – Vice President Commercials AFEX Investment Ltd, Nigeria Dr. Daniel Ndyetabula, Senior Lecturer-Sokoine University of Agriculture, Tanzania
	Moderator: Mr. Ivan Tarimo, Founding Partner Bankable Tanzania
	Panellist:  Isack Masusu – Head Agribusiness - NMB  Mr Elibariki Masuke, Director of Retail and Banking – NBC  Mr. Salum Awadh, Chairman of Board of Directors, Cereals and Other Produce  Eric Massinda, Chief Executive Officer FSDT  Mohamed Hussein Rashid – CEO Rosho Company Ltd
	Discussion: All
1500 – 1640	Room: RUAHA Topic: Technology Transfer in Cashew Value Chain
	Presenters:
	Mateus Come`, Cashew Research Institute - Mozambique
	Mrs. Upendo Mndeme, Assistant Director, Directorate Crop Development - MoA, Tanzania
	Moderator: Prof. David Nyange, Chief Executive Officer - Aspires Tanzania
	Panelist:
	Dr. Lakhwinder Singh – Benin Kaju, Benin
	Mr. Nicomed Bohay, Managing Director, Equity for Tanzania Limited (EFTA)  Donald Liya – Senior Project Manager Innovation Cashew Value Chain Project
	Discussion: All
1640 – 1650	DOCUMENTARY/TEA/COFFEE BREAK
1650 – 1730	Room: RUAHA
	Topic: Gender and Social Inclusion in the Cashewnut Value Chain
	Presenter:

	Dr. Zena Mpenda, Sokoine University of Agriculture-SUA, Tanzania
	Moderator: Mrs. Scholastica Haule – Gender Manager, Trade Mark Africa Ltd
	Panellist:
	Mrs. Maria George, Managing Director - Listram Commodities Company Ltd, Netherland
	Ms. Nunana Addo, Policy advisor at ECOWAS, Nigeria- with GIZ- MOVE  Mrs. Prudence Masako, Country Director - CARE Tanzania
	Ms. Emma Kawawa, CEO Tanzania Women CEO RoundTable, Tanzania
	Mrs. Fatma Riyami, CEO NatureRipe Kilimanjaro Ltd - Tanzania
	Discussion: All
18:00 – 20:00 PM	COCKTAIL RECEPTION AND NETWORKING FOR ALL – JINCC

# DAY 2 THUSRDAY 12 OCTOBER 2023

TIME	SESSION
0830 - 0850	Room: Selous - Recap of day one
	Rapporteur: Prof Hashim Mohammed
0850 - 0950	Room: Selous
	Topic: The Cashew Industry in East Africa: Investments and Opportunities
	Presenters:
	Mr. Francis Alfred Director General – Cashewnut Board of Tanzania
	Mr. Daudi Riganda – Investment Promotion Manager - Foreign
	Mr. Nakadongo Fares, Principal Investment Promotion Officer - Export Processing Zone
	Authority
	Moderator/ Chair: Dr. Lucas Katera, REPOA
	Panellists:
	Mr. Hamad Hamad, Director Zanzibar National Chamber of Commerce
	Mr. Vicente Mondlane - Institute Nuts of Mozambique
	Mr. Dickson Kyabasita, Executive Director- Uganda Cashewnut Value Chain
	Mr. Tejhash Ramanlal Model Head of Cashew Business - ARISE Benin
	Hon. Wiebe de Boer Dutch Ambassador in Dar es Salaam
	Discussion: All
0950 – 1000	POSTER PRESENTATIONS/ TEA/COFFEE BREAK
1000 – 1100	Room: Selous
	Topic: Enhancing Marketing of Cashew and Value-Added Products Globally
	Presenters:
	Mr. Hermann Abihona, H-Power Group, Benin
	Mr. Fahad Awadh - CEO- YYTZ Ltd, Zanzibar
	Dr. Felix Adam Nandonde Senior Lecturer- Sokoine University of Agriculture, Tanzania
	Moderator: Jean-Baptiste Rolens- Country Representative in Mozambique
	Panelist:

	Representative - TANTRADE, Tanzania
	Mrs. Fatuma Riyami – Managing Director Kilimanjaro Natureripe, Tanzania
	Mr. Mazen Sultan - Al Sultan Estate
	Mr. Rivatsava Ganapathy- India
	Mr Stephen Tang – Vietnam
	Dr. Omar Mbura Senior Lecturer UDSM, Tanzania
	Hon. Wiebe de Boer Dutch Ambassador in Dar es Salaam
	Discussion:
1100 – 1200	Room: Selous
	Topic: Processing Technology and Techniques
	Presenters
	Mr. Daniel Sabayi – Managing Director - Sabayi Investment Company Ltd
	Mr. Stefano Massari, Managing Director- Oltremare, Italy
	Mr. Shakti Pal, Cashew Value Chain Specialist, India
	Moderator: Mr Bahati Mayoma, Chairman - Tanzania Association Cashew Processors
	Panelist:
	Dr. Angela Aluko, Lecturer - Mbeya University of Science and Technology, Tanzania
	Mr. Ethan Truong, Managing Director- Cashew Machine Vietnam CMV, Vietnam
	Mr. Paul Schcilechner, Managing Director - Biotan Group Ltd, Tanzania
	Mr. Nivadh Shetty – Country Head, ARISE Tanzania
	Mr. Vigneshwar Rajkumar, Managing Director DORADO- Ivor y Coast
	Mrs. Maria George - Managing Director Listram Commodities Company Ltd, Netherland
	Hon. Wiebe de Boer Dutch Ambassador in Dar es Salaam
	Discussion: All
1200 – 1240	Room: Selous
	Topic: Incentives and Fiscal Policies in Cashew Industry
	Presenters:
	Mr. Gungu M. Mibavu, Assistant Director, Policy and Planning, Ministry of Agriculture,

	Panellist:  CPA Victorius Kamuntu – TARUCHINA Cashew Growers Association of Tanzania  Mr Kennedy Rwehumbiza – Head of Policy and Research, Association of Tanzania Employers  Mr Stephen Athanas Kauzeni – Manager Taxpayer Education-Tanzania Revenue Authority  David Tarimo Partner PWC - Tanzania  Mathias Kadebe – Principal Economist, Ministry of Finance.
	Discussion: All
1240 – 1340	LUNCH BREAK FOR ALL AND NET WORKING
1340 – 1420	Room: Selous Topic: Role of Warehouse Receipt in Cashew Industry in Tanzania
	Presenter: Mr. Asangye N. Bangu, Ag. Managing Director - Warehouse Receipt Regulatory Board (WRRB)
	Moderator: Mr. Enock Nyasebwa, DCD Ministry of Agriculture
	Panellists:  Dr. Benson O. Ndiege, Chief Executive Officer and Registrar - TCDC  Mr. Omega Menass, Managing Director Alpha Namata Ltd  Hon. Julias Mtatiro District Commissioner – Tunduru District  Representative from Vietnam – Cashew Buyer  Representative from India – Cashew Buyer
	Discussion: All
1420 – 1500	Room: Selous Topic: Involvement of Youth in Cashew value Chain
	Presenter: Mr Owen Nelson – Value Chain Specalist - ANSAF
	Moderator: Mr Honest Mseri - Executive Director -ANSAF
	Panellists:  Mr.Obadia Nyagiro Director of Policy and Planning - MoA.  Ms. Tunsime Edward Kyando, Country Director -Techno Serve Tanzania  Ms. Victori Michael- Policy Analyst -TPSF.

	Mr. Donald Mizambwa, Associate Program Officer – AGRA Tanzania.
	Discussion: All
1500 – 1630	CLOSSING SESSION (SELOUS)

# DAY 3: FRIDAY 13 OCTOBER 2023

	Field for Registered participants
0800 – 1300	Field trip to Mkuranga